

## Health Care Coverage Questionnaire

|              |             |
|--------------|-------------|
| <b>Name:</b> | <b>SSN:</b> |
|--------------|-------------|

| List Name of each Member of your Household | CHECK if you had <b>entire year</b> health care coverage | For <b>part of the year</b> health care coverage, list months you had coverage | CHECK for <b>NO health care coverage</b> all year | Do you use tobacco? | NOTES: |
|--|--|--|---|---------------------|--------|
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|                              |                             |   |
|------------------------------|-----------------------------|---|
| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Did anyone besides taxpayer or spouse pay for health care coverage for anyone listed above? |
|------------------------------|-----------------------------|---|

|                              |                             |   |
|------------------------------|-----------------------------|---|
| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Did you pay for health care coverage for anyone not listed above? |
|------------------------------|-----------------------------|---|

**If you had coverage for any part of the year:** Where was the policy obtained? (circle below)

|          |          |          |                        |       |
|----------|----------|----------|------------------------|-------|
| Employer | Medicare | Medicaid | Marketplace (Exchange) | Other |
|----------|----------|----------|------------------------|-------|

**If you didn't have coverage part or all of the year:** (Answer YES if it applies to any member of the household)

|                              |                             |   |
|------------------------------|-----------------------------|---|
| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Do you have an Exemption from the Marketplace (also called the Exchange)? |
|------------------------------|-----------------------------|---|

|                              |                             |  |
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| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Was coverage offered by taxpayer's or spouse's employer? |
|------------------------------|-----------------------------|--|

|                              |                             |  |
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| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Are you a member of a federally-recognized Indian tribe or eligible for services through an Indian health care provider? |
|------------------------------|-----------------------------|--|

|                              |                             |  |
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| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Are you a member of a recognized health care sharing ministry? |
|------------------------------|-----------------------------|--|

|                              |                             |  |
|------------------------------|-----------------------------|--|
| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Did you live in the United States the entire year? |
|------------------------------|-----------------------------|--|

|                              |                             |  |
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| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Did you apply for Medicaid and are ineligible for Medicaid because your state did not expand eligibility for Medicaid? |
|------------------------------|-----------------------------|--|

|                              |                             |   |
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| YES <input type="checkbox"/> | NO <input type="checkbox"/> | Do any of the following apply to you? Do <b>NOT</b> indicate which one.<br><b>Marketplace Exemption Certificate Number (ECN) Required</b> |
|------------------------------|-----------------------------|---|

- |  |  |  |
|--|--|--|
|  |  | Became homeless  |
|  |  | Evicted in the past six months, or facing eviction or foreclosure  |
|  |  | Received a shut-off notice from a utility company  |
|  |  | Recently experienced domestic violence   |
|  |  | Recently experienced the death of a close family member  |
|  |  | Recently experienced a fire, flood or other natural or human-caused disaster that resulted in substantial <u>damage to your property</u> |
|  |  | Filed for bankruptcy after June 30, 2015   |
|  |  | Incurred unreimbursed medical expenses in the last 24 months that resulted in substantial debt   |
|  |  | Experienced unexpected increases in essential expenses due to caring for an ill, disabled, or aging family member                        |
|  |  | Was your previous insurance policy cancelled after June 30, 2013 and you believe Marketplace plans are unaffordable                      |

Signature \_\_\_\_\_ Date \_\_\_\_\_

